

FOSTER • STRENGTHEN • IMPROVE

The mission of the Pocahontas County Foundation is to promote private giving, strengthen service providers and improve the County. It will promote endowment building, community betterment, grant-making, organizational collaboration, and public leadership for the benefit of Pocahontas County.

2020-2021 BOARD MEMBERS

Wendy Panbecker, Chair Steve Trimble, Vice-Chair Megan Hauswirth, Treasurer Karisa Stuchlik, Secretary Donald Beneke, Board Member Gary Devereaux, Board Member Glenda Mulder, Board Member Kristy Mather, Board Member Dan Duitscher, Board Member Margo Underwood, Advisor Tom Grau, Advisor

FOUNDATION AREAS OF GIVING

Arts & Culture Education Environmental Recreation

Human Services Health Public & Society Benefit

The Pocahontas County Foundation will provide grants to improve life in Pocahontas County, Iowa. We want to support development of all our communities into places where people want to live, as well as to benefit rural areas of the county.

ELIGIBILITY TO APPLY FOR FUNDING

- Tax exempt, non-profit entities classified by the IRS as 501(c)(3) or a 170 (c)(1) governmental entity
- If not 501(c)(3), must secure a fiscal sponsor who will be legally & financially responsible
- One standard and/or one high impact application per organization

501(c)(3) or 170(c)(1): Organizations must be recognized by the Internal Revenue Service as tax-exempt, nonprofit, public charities under section 501(c)(3) or as a "unit of government" under Section 170(c)(1) to receive grant funding. A 501(c)(3) is a section of the Federal Tax Code, which establishes the criteria for tax-exempt charitable organizations. Section 170(c)(1) refers to agencies that conduct activities to benefit the public at large, like public schools, state universities, public libraries and volunteer fire departments.

FISCAL SPONSOR: If your organization is not a qualified nonprofit, then you must secure a fiscal sponsor: an organization that is receiving the money on behalf of the grant applicant and is responsible for disbursing the money for the project and maintaining appropriate documentation. This entity must be a 501(C)(3) or a 170 (c)(1) unit of government in order to serve in this capacity. A fiscal sponsorship agreement must accompany the grant application if a fiscal sponsor is being used. (Use form on page 5, if a fiscal sponsor is required.)

2020-2021 GRANT DEADLINES

- Wednesday, October 7, 2020 Mandatory Information Meeting 6:30 pm at the Rolfe Community Center, Rolfe, IA
- Friday, November 20, 2020 Application Deadline.

If mailed, must be postmarked by November 17, 2020

If emailed you will receive receipt confirmation within 24 hours of receiving.

Applications received after November 20, 2020 will not be accepted.

- December 31, 2020 Award Notifications will be emailed
- January 20, 2021 Grant Award Dinner 6:00 pm at the Palmer Community Center (Make-Up Date: January 27th)
- September 10, 2021 Grant Evaluations due. If not completed, future funding will be restricted.

APPLICATION CHECKLIST

- o Organizational information has been completed
- o Contact information has been completed. An e-mail address must be provided for correspondence.
- o Project summary and budget detail, narrative information and time-line has been completed
- o One (1) copy of the Grant Application (pages 2, 3, & 4 required), may include one additional page with photos/description
- o If you are a new applicant, one copy of 501 (c)(3) IRS Determination letter at the top of the packet
- o One copy of Fiscal Sponsorship agreement (page 5) completed ONLY if a fiscal sponsor is being used
- o ALL grant applications must be received by mail or emailed by the deadline date of November 20, 2020

MAIL ONE (1) copy (no staples please) to: Pocahontas County Foundation, 28111 510th St., Pocahontas IA 50574



GRANT APPLICATION

FOUNDATION USE ONLY APPLICANT NO.

ALL INFORMATION BELOW IS REQUIRED - INCOMPLETE APPLICATIONS WILL NOT BE CONSIDERED FOR FUNDING

| PROJECT TITLE | | | | | |
|--|-----------------------|------------------|--|--|--|
| ORGANIZATION NAME (if no Fiscal Sponsor required) | | | | | |
| APPLICANT (or Fiscal Sponsor) | | FED TAX ID | | | |
| ☐ 501(c)(3) Organization | □ 170(c)1 Government | □ OTHER | | | |
| ADDRESS | | | | | |
| CITY | STATE | ZIP | | | |
| CONTACT PERSON & TITLE | | | | | |
| CONTACT PHONE | CONTACT EMAIL | | | | |
| | | | | | |
| PROJECT BUDGET | AMOUNT REQUESTING | MOUNT REQUESTING | | | |
| PROJECT START DATE | PROJECT COMPLETE DATE | E | | | |
| TYPE OF GRANT | | | | | |
| TYPE OF PROJECT CAPITAL (building of or physical improvement of something) PROGRAM (operational, activity, general support) | | | | | |
| PROJECT FOCUS AREA (select one) ☐ ARTS / CULTURE ☐ EDUCATION ☐ HEALTH ☐ RECREATION ☐ ENVIRONMENT ☐ HUMAN SERVICES ☐ PUBLIC / SOCIETY BENEFIT ☐ OTHER | | | | | |
| BRIEF DESCRIPTION OF ORGANIZATION | | | | | |
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| BRIEF DESCRIPTION OF PROJECT | | | | | |
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SIGNATURE DATE

MAIL 1 loose copy to: POCO Foundation, 28111 510th St., Pocahontas IA 50574 and/or EMAIL to pocofoundation@pocahontas-county.com

QUESTIONS: Contact Wendy Panbecker 515-338-0488 by phone or text or email: pocofoundation@pocahontas-county.com



GRANT APPLICATION

FOUNDATION USE ONLY APPLICANT NO.

ALL INFORMATION BELOW IS REQUIRED - INCOMPLETE APPLICATIONS WILL NOT BE CONSIDERED FOR FUNDING

| Describe the need or problem being addressed by this project: | | | | |
|--|--|--|--|--|
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| Explain how this project will benefit the citizens of this county: | | | | |
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| What area or population is being served? (county-wide, community, several communities) | | | | |
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| Explain your organizations ability to carry out and ensure success of this project: | | | | |
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| Describe the time-line of the project. Funding will be for projects completed in 2021. | | | | |
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| Have you previously received funding from Pocahontas County Foundation? If so, when? | | | | |
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GRANT APPLICATION

| OUNDATION USE ONLY |
|--------------------|
| APPLICANT NO. |

| | PROJECT COST / EXPENSE | \$ Amount | ITEMIZED COCTO 9 DEVENIUE | \$ Amount |
|------|--|------------------|---------------------------|------------|
| 4 | | \$ Amount | ITEMIZED COSTS & REVENUE: | \$ Amount |
| 1. | Total Item/Equipment/Material Cost | | - | |
| 2. | Total Construction Cost | | - | |
| 3. | Total Landscaping/Plant Cost | | - | |
| 4. | Education Program / Community Service Cost | | - | |
| 5. | Other Qualifying Project Cost | | - | |
| 6. | Freight / Delivery Cost (Will not be funded.) | | - | |
| 7. | Labor to Install (Figure @ \$17/hr. Will not be funded.) | | - | |
| 8. | Total Project Expenditures | | J | |
| | PROJECT REVENUE | \$ Amount |] | |
| 9. | Applicants Own Money | | 1 | |
| 10. | All Other Income | | 1 | |
| 11. | In-kind Materials & Services (include labor from above) | | 1 | |
| 12. | Total Project Revenue | | 1 | _ |
| 13. | CALCULATE TO DETERMINE GRANT REQUEST Total Expenditures (enter amount from line 8) Less Freight/Delilyery (enter amount from line 6) | \$ Amount | | |
| | Less Freight/Delilvery (enter amount from line 6) | | | |
| 15. | Less Revenue (enter amount from line 12) | | | |
| 16. | EQUALS GRANT REQUEST AMOUNT | | | |
| | GRANT REQUEST AMOUNT: Dollar listed for Note: Grant Award will not cover labor and shipping | | | |
| FOU | INDATION USE ONLY | | | |
| | Project is Fully Funded 🔻 🗖 Project | t is Partially I | Funded 🗆 Project is | Not Funded |
| Amo | unt Funded: | | | |
| Addi | tional Info Needed: | | | |
| | ES: | | | |
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FISCAL SPONSOR FORM

ONLY USE IF YOUR AGENCY DOES NOT QUALIFY TO ACCEPT FUNDS: ONLY ONE COPY NEEDED.

| FISCAL SPONSOR (legal applicant) | | DATE | |
|--|--|--|--|
| FISCAL SPONSOR CONTACT NAME | | | |
| ADDRESS | | | |
| CITY | STATE | ZIP | |
| CONTACT PERSON & TITLE | | | |
| CONTACT PHONE | CONTACT EMAIL | | |
| SPONSORED ORGANIZATION CONDUCTION PRO | DJECT | | |
| PROJECT NAME | | | |
| attached application and supporting materials. The Board Organization's project as a program or project consistent wactivities will be accounted for as a program of The Spons Since the Organization is not recognized by the IRS as a Sponsored Organization' financial administration, manag Sponsor has delegated reporting functions subject to the ultimate authority of the completion of timely reports and submission of necessar (contact info below). Failure to insure timely reporting on be standing. This agreement will be in effect from the date of a grant a and the final report has been submitted and accepted. | with the Sponsor's purpose and mor for IRS auditing and financial recharitable tax-exempt entity, The ement and disbursement of fun(name of person/s) as resease Board of Directors of The Spony financial statements to the Corphalf of the Sponsored Organization. | ission. The Sponsored Organization's financial eporting purposes. Sponsor must exercise full control over the discretized stream of the sponsible for fulfilling of these accounting and a posor. The Sponsor is responsible for ensuring amountity Foundation's Administrative Office ation/Sponsor will also result in a loss of good | |
| We agree to the terms stated above in this agreement: | | | |
| Legal Applicant/ Fiscal Sponsor Representatives | | | |
| Signature: | Date: | | |
| Print Name: | | | |
| Sponsored Organization Representative Signature | | | |
| Signature: | Date: | | |
| Print Name: | | | |
| *Attach to this agreement the Fiscal Sponsor's 501(c)(3) Ta (i.e. a letter from a City, confirming their status as a govern of a letter from a City.)* | | | |